Valley of the Sun United Way

Securities Contribution Form

Thank you for your interest in contributing securities to Valley of the Sun United Way. Please type or print clearly and complete all of the following information. Please note that Mutual Fund Shares are acceptable as a gift, but some funds may require re-registration and may affect your date of gift amount. Contact Tillie Arballo at 602.631.4807 if you have questions or need additional information.

DONOR INFORMATION

Prefix:	First:	MI:	Last:	Suffix:
Employer:				
Home Address:				
City:			State:	Zip:
Preferred Phone:		Home/Work/Cell		
Email:				

TRANSFER AUTHORIZATION

I/we, _____ , hereby authorize my/our broker at _____

to transfer on this _____ day of _____ from my/our account number _____ to the following Valley of the Sun United Way account:

Northern Trust Securities, Inc. **Account # NT2057460** **DTC Participant # : 0226**

In addition, I/we authorize my/our broker to release my/our name to Valley of the Sun United Way for IRS Tax Receipt purposes.

SECURITIES TO TRANSFER

Security Name	Number of Shares	Estimated Value

SIGNATURE OF DONOR

_____ _____

Signature of Donor Date

After you have completed this form, you must provide a copy to your broker in order to initiate this transfer. You must also provide a copy to Valley of the Sun United Way to complete the transaction. Send, fax or email this form to Tillie Arballo, 1515 E. Osborn Rd., Phoenix, AZ 85014-5386.

Tel: 602.631.4800 Fax: 602.776.3307 Email: tarballo@vsuw.org