



Valley of the Sun United Way is searching for CPAs and Professional Accountants to volunteer.

You can make a difference by lending your time and expertise to review United Way partner agency financial statements.

WHAT DOES IT TAKE TO BE A VALLEY OF THE SUN UNITED WAY CPA VOLUNTEER?

- A commitment to improving lives in our community.
- A commitment to review the financial statements provided to you online and submit comments by the deadline.
- The desire to further your knowledge of VSUW and the CPA Review process, and to provide your expertise and professional opinion.
- An accounting or financial background; you do not have to be a CPA.
- A time commitment of approximately 8-10 hours.

HOW DOES IT WORK?

Participants are asked to review financial documents (audit and IRS Form 990) from various agencies receiving VSUW funding. Each agency financial review takes approximately two hours. Volunteers are asked to look for the fiscal strengths and weaknesses of these nonprofits, calculate basic ratios and alert the Community Investment volunteers (most of whom do not have a financial background) of any issues that need to be addressed with the funded agency.

Training participants will receive 1 CPE credit for “Not-for-Profit Accounting and Reporting” for attending. An additional hour of the training session will be dedicated to explaining Valley of the Sun United Way’s Community Investment Process and the related importance of these financial reviews. New accounting volunteers must attend training.

TIMELINE

July – Sept.	Recruitment of volunteer CPA and accountants
Oct.	Volunteer Training
Oct. – Nov.	Review comments and financial documents due back to VSUW
Ongoing	Review of late submissions and new partner agencies, as your time allows

HAVE QUESTIONS? WANT TO PARTICIPATE?

For more information, please contact:

- Judy DeMass at 602-631-4860 or jdemass@vsuw.org
- Farren Hinton at 602-631-4815 or fhinton@vsuw.org

To register online visit:

vsuw.org/volunteer/additional-ways-to-volunteer and click on Register as a Volunteer.

VISIT VSUW.ORG TO
MAKE A DIFFERENCE.

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